Recommended Form of the Offer for Legal Entities

*It is recommended to compose an offer on one double-sided sheet. If the offer consists of more than one sheet, its sheets must be numbered, bound, affixed with the signature of the Acquirer (its representative) and the Acquirer’s seal (if any)*

**OFFER TO ACQUIRE ADDITIONAL ORDINARY REGISTERED NON-CERTIFIED SHARES OF KUBANENERGO PJSC**

**(State Registration Number of the Additional Share Issue 1-02-00063-A,**

**Date of State Registration of the Additional Share Issue 15.12.2016)**

*The person submitting this Offer (the Acquirer) is responsible for the reliability of the information contained herein.*

|  |  |
| --- | --- |
| **Full corporate name of the Acquirer:** |  |
| **Address of the Acquirer:** |  |
| **Incorporation particulars and entry to Uniform State Register of Legal Entities (main state registration number and/or other registration number, if applicable, date, registering authority, number of the certificate)** |  |
| **Taxpayer Identification Number (INN) of the Acquirer (if any):** |  |
| **Quantity of acquired securities, in pcs. (one of the options in (a) to (d) should be completed):** | **(a exact number** | **In figures:** |
| **In words:** |
| **(b) not less than** | **In figures:** |
| **In words:** |
| **(c) not more than** | **In figures:** |
| **In words:** |
| **(d)**  | **not less than** | **In figures:** |
| **In words:** |
| **not more than** | **In figures:** |
| **In words:** |
| ***The Acquirer hereby consents to acquire placed shares of Kubanenergo PJSC in the amount specified in the Offer at the offering price set forth in the Decision on the Additional Securities Issue and equaling to 100 (one hundred)) rubles per share.*** |
| **Number of the Acquirer’s personal account on the Issuer’s register of holders of registered securities of Kubanenergo PJSC for transfer of the acquired securities** *(shall not be completed by the Acquirer that is a client of a nominee holder):* |  |
| **Shall be completed by the Acquirer, that is a client of a nominee holder**  | *If the Acquirer has a securities account in the Central Depository and the placed shares are to be credited to the Acquirer’s personal account in the Central Depository, then the following shall be indicated:* |
| **Full corporate name**  | National Settlement Depository |
| **Primary State Registration Number (OGRN)** | 1027739132563 |
| **Date of record in the Unified State Register of Legal Entities** | 30.08.2002 |
| **Name of registration agency that made an entry to the Unified State Register of Legal Entities on assignment of OGRN** | Moscow Interdistrict Inspectorate No. 39 of the Ministry of the Russian Federation for Taxes and Levies |
| **State Registration Number** | 3294 |
| **Name of registration agency**  | The Central Bank of the Russian Federation |
| **Date of State Registration** | 27.06.1996 |
| **The number of the personal account in the register of holders of registered securities of Kubanenergo PJSC for transfer of purchased securities**  | 20901714 |
| **Number of the Acquirer’s account in the Central Depository**  |  |
| **Number and date of the depository agreement concluded between in the Central Depository and the Acquirer** |  |
| *If the Acquirer’s account**is maintained by the depositary, which in its turn is a depositor of the Central Depository (hereinafter referred to as the “Second Tier Depository”), then the following information shall be provided regarding the Second-Tier Depository and all subsequent levels (this information shall be indicated for all depositaries, beginning with the depository with which the Acquirer has an account and ending with the depository, which is a deponent of the Central Depository):* |
| **Full name of depository** |  |
| **Information on state registration (OGRN, registration agency, date of registration and making an entry on the depository to the Unified State Register of Legal Entities)** |  |
| **Number and date of the depository agreement concluded between the Second-Tier Depository and the Acquirer (in relation to the placed securities)** |  |
| **Number and date of the inter-depository agreement concluded between Depositories** |  |
| *Contact information for sending a response on accepting an offer (acceptance) and reference (unique identification number required for conducting an operation on a personal account of a nominal holder of the Central Depository):* |
| **Full postal address with the postal code:** |  |
| **Email address:** |  |
| **Telephone number with city code, fax:** |  |
| **Preferred way of sending a reply on acceptance of an offer and reference** *(tick whichever applies)***:**

|  |  |
| --- | --- |
|  | **The above-stated postal address**  |
|  | **The above-stated fax** |
|  | **The above-stated e-mail** |

 |
| **Banking details of the Acquirer that may be used for refund purposes:** | **Account name** |  |
| **Number of the personal account** |  |
| **Full name of the credit institution (its branch)** |  |
| **Short name of the credit institution(its branch)** |  |
| **Location of the credit institution(its branch)** |  |
| **Taxpayer Identification Number (INN) / Taxpayer Registration Justification Code (KPP)** | **INN / KPP** |
| **BIC** |  |
| **Correspondent account** |  |

**Annexes:[[1]](#footnote-1)**

1.\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.

2. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.

**To be completed if the offer is signed by the representative of the Acquirer:**

**Full name of the representative of the Acquirer: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Acting under (name and particulars of the authorizing document): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Identity document: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Series \_\_\_\_\_\_\_\_\_ No.\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Issuing authority and date of issue \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Date and place of birth \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Place of residence \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Signed by the chief executive of the Acquirer (or by the duly authorized person**)**[[2]](#footnote-2):**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_)

(signature) seal (name, position)

**Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, 201\_\_**

1. The offer shall be accompanied by:

- a notarized copy of constitutive documents and documents certifying the authority of the person empowered to act on behalf of the corporate entity without a power of attorney;

- if the person submitting the Offer is required by law to acquire the quantity of shares specified in the Offer with the prior consent of the antimonopoly authority, the Offer should be accompanied by a copy of the antimonopoly authority’s consent thereto;

- if the person submitting the Offer is required by law to acquire the quantity of shares specified in the Offer with the prior consent of the Acquirer’s authorized management body (Board of Directors, General Meeting of Shareholders, etc.), by a copy of the resolution to approve the transaction related to the acquisition of placed securities. [↑](#footnote-ref-1)
2. The Offer shall be signed by the Acquirer (or by the Acquirer’s authorized person, provided that the Offer is accompanied by the original or a notarized copy of the duly issued power of attorney or any other document confirming the representative’s authority) and shall, in case of a legal entity, bear the corporate seal (if any). [↑](#footnote-ref-2)